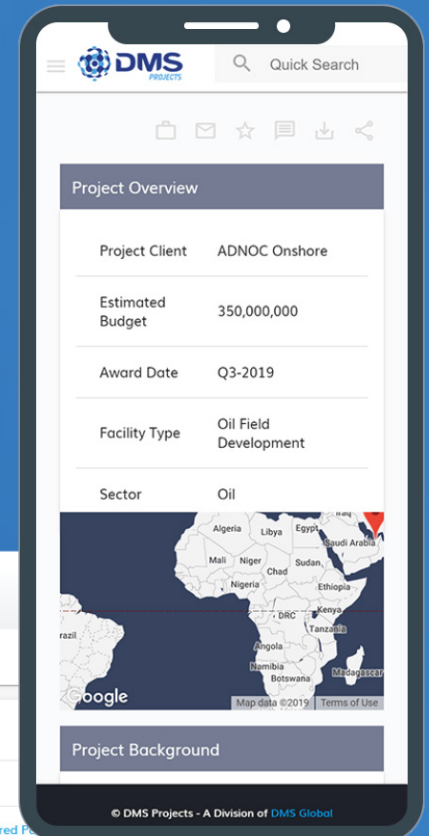
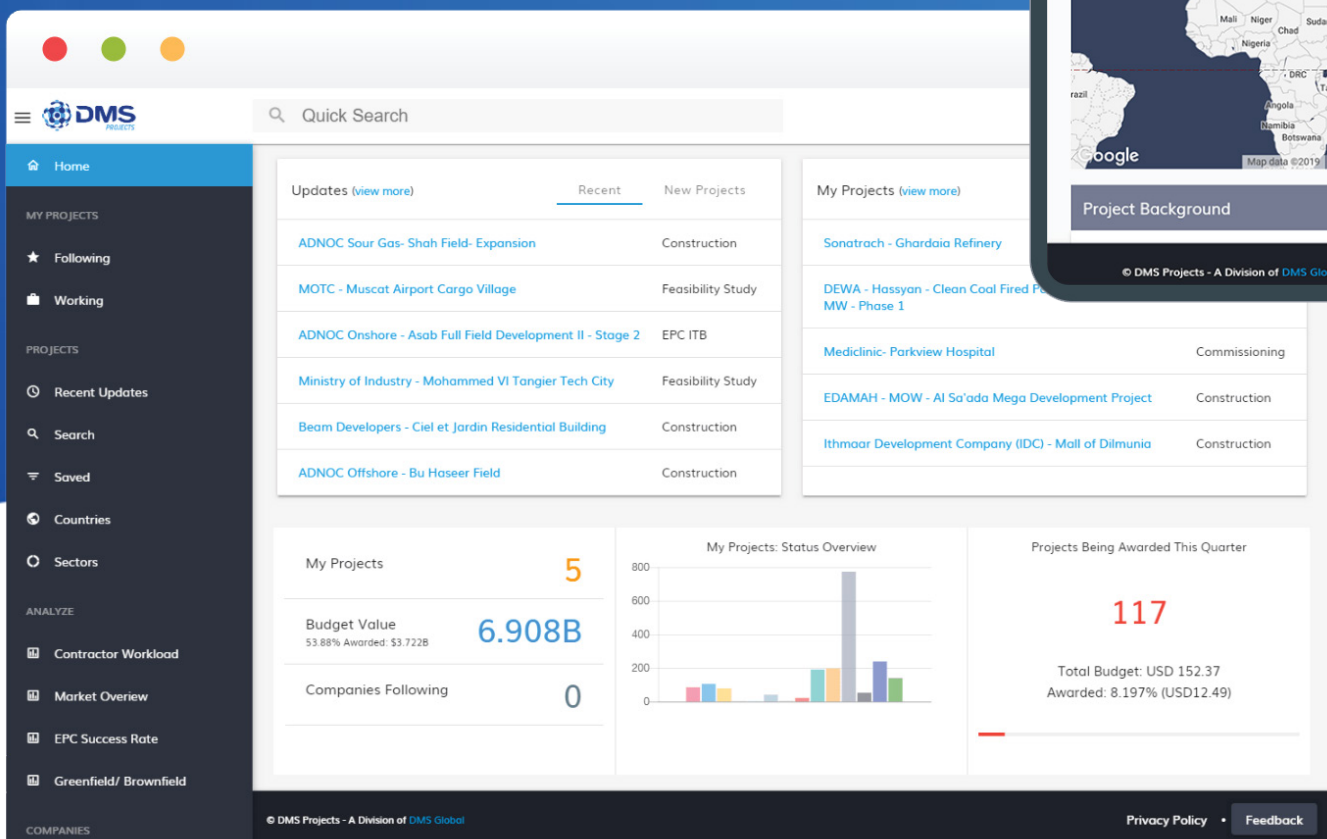


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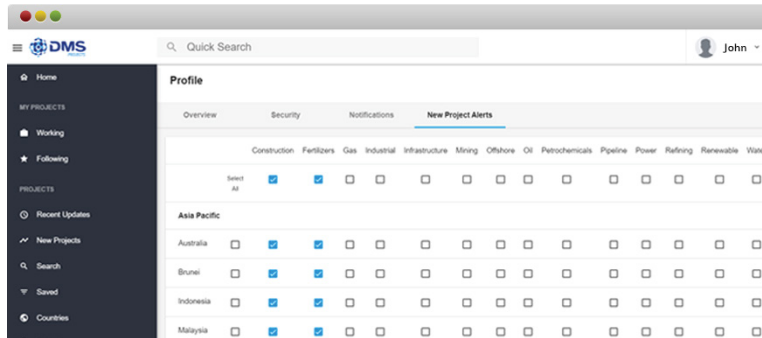
West Africa

East Africa

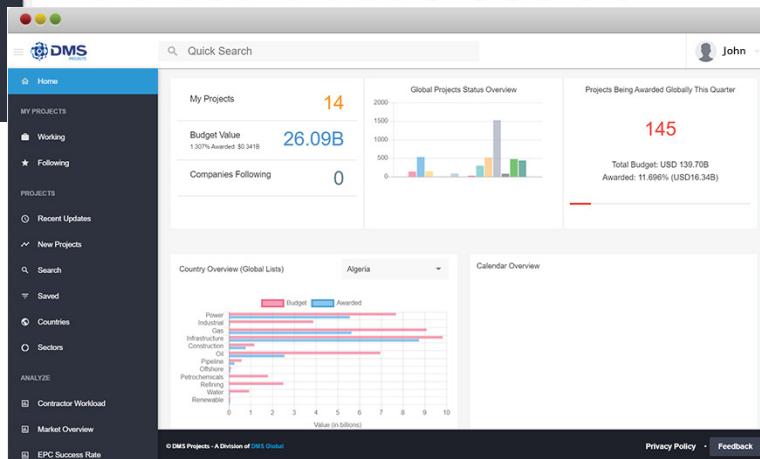
South East Asia

Features of DMS Projects Matrix

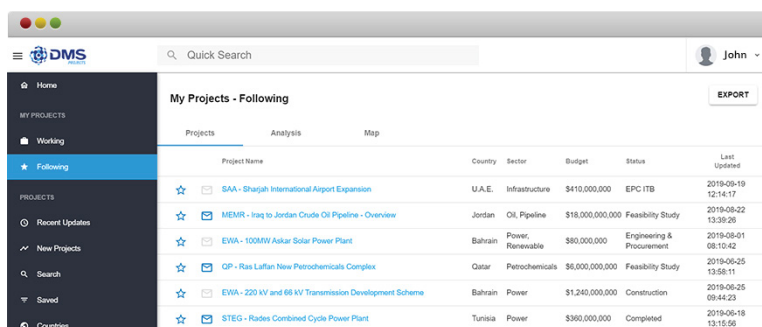
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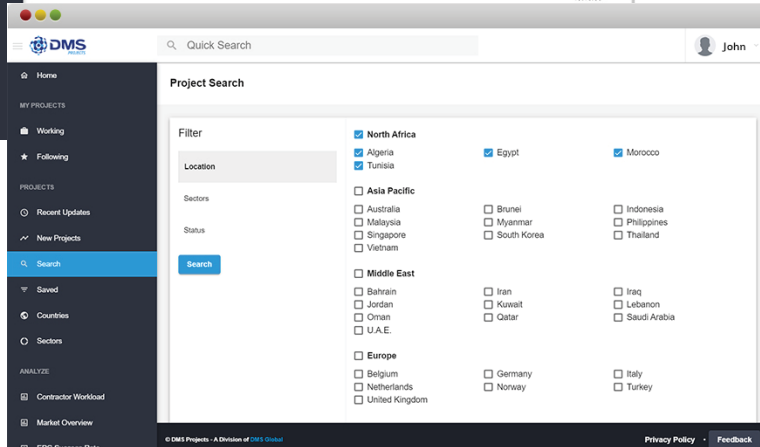
Forecast & Analysis Tools



Project Name	Country	Sector	Budget	Status	Last Updated
SAA - Sharjah International Airport Expansion	U.A.E.	Infrastructure	\$410,000,000	EPC/ITB	2019-09-19 12:14:17
MEMR - Iraq to Jordan Crude Oil Pipeline - Overview	Jordan	Oil, Pipeline	\$18,000,000,000	Feasibility Study	2019-08-22 13:39:26
EWA - 100MW Askar Solar Power Plant	Bahrain	Power, Renewable	\$80,000,000	Engineering & Procurement	2019-08-01 08:10:42
QP - Ras Laffan New Petrochemicals Complex	Qatar	Petrochemicals	\$6,000,000,000	Feasibility Study	2019-06-25 13:58:11
EWA - 220 kV and 66 kV Transmission Development Scheme	Bahrain	Power	\$1,240,000,000	Construction	2019-06-25 09:44:23
STEG - Rades Combined Cycle Power Plant	Tunisia	Power	\$360,000,000	Completed	2019-06-18 13:15:56

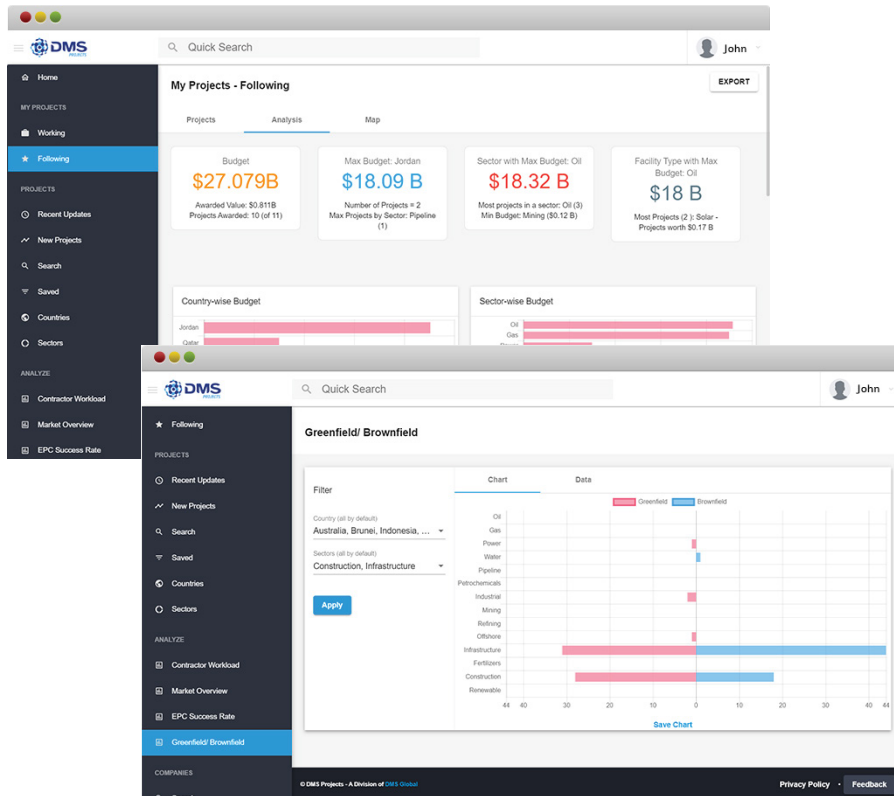


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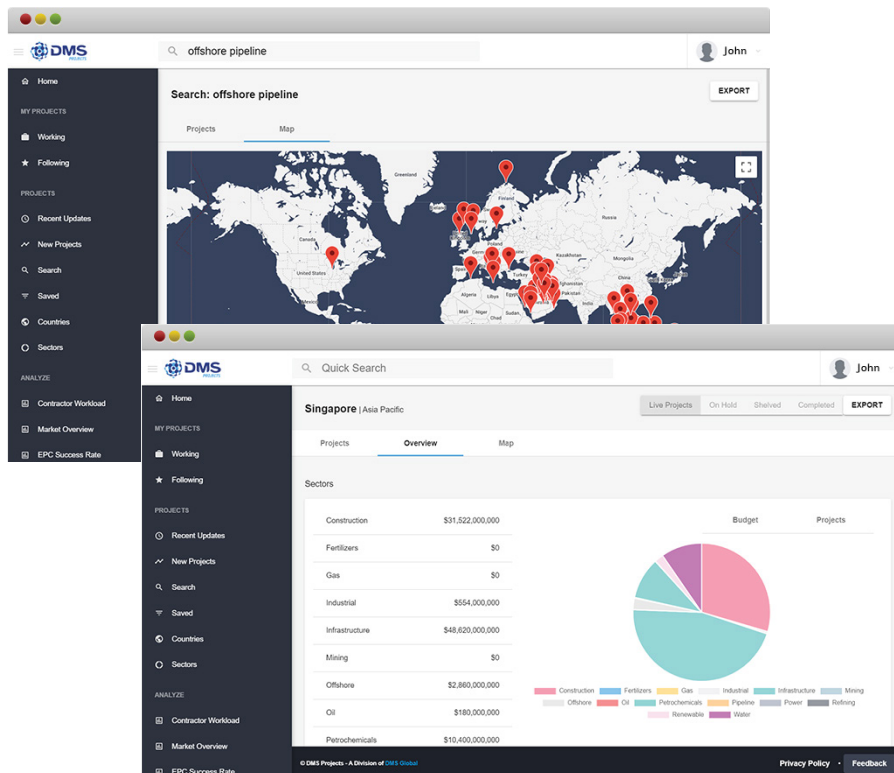
Features of DMS Projects Matrix



Analysis of Followed Projects



Greenfield vs Brownfield Analysis



Project Location Maps



Sectors Value Distribution by Country

Featured Project

ADNOC - Hail and Ghasha Megaproject - Package 2 - Offshore Gas Processing Plant

Name of Client	ADNOC - Abu Dhabi National Oil Company
Estimated Budget	(\$ US) 2,000,000,000
Award Date	2022-Q4
Main Contractor	
Facility Type	Gas Field Development
	Oil
Sector	Gas
	Offshore
Status	FEED ITB
Location	Ghasha, U.A.E.
Project Start	2015-Q1
End Date	2025-Q1
Last Updated	2021-10-10 10:44:19

Background

Abu Dhabi National Oil Company (ADNOC) is planning the development of a major oil and gas field in Abu Dhabi. The Hail and Ghasha Development has been divided into several packages. Package 2 focuses on building the Ghasha offshore gas processing plant.

Project Status

Date	Status
Oct 2021	The contractors have submitted the technical bids for the FEED works on the project.
Sep 2021	Worley, Flour, and Technip Energies are constructing their technical bids for the revised FEED tender while KBR and Wood have declined to participate. The submission has been moved to October 4, 2021.
Aug 2021	The revised FEED tender has been announced. The submission deadline for the technical bids is September 23, 2021.
Jul 2021	Kent has finally acquired SNC-Lavalin after 5 months of negotiation.
Jul 2021	The oil and gas engineering firms have been issued notifications for a new tender for the Pre-Feed and Feed works for the Hail and Ghasha Development.
May 2021	The EPC award date is yet to be finalized as ADNOC is carrying out an internal discussion on the FID (Final Investment Decision) of the project.

Project Status

Date	Status
Feb 2021	ADNOC has received the commercial bids for the main contract.
Feb 2021	ADNOC has postponed the commercial bids submission to February 24, 2021.
Jan 2021	The submission of the commercial bids has been extended until 17th February 2021.
Jan 2021	The deadline for the submission of commercial bids for the EPC contract has been extended until 24 January 2021.
Dec 2020	The shortlisted bidders are: -Petrofac & Samsung -Hyundai -Archirodon & Sinopec -Saipem, National Petroleum Construction Company (NPCC) & China Petroleum Engineering & Construction Corporation (CPECC)
Dec 2020	The commercial bids submission for the main contract has been postponed until 10 January 2021.
Oct 2020	ADNOC has extended the submission of the commercial bids till 6th of December 2020 and the scope is being revised for the EPC contract.
Sep 2020	The series of virtual meetings have been undertaken by ADNOC where each bidding contractor has been allotted a day to discuss the scope of work and the capabilities of contractors in light of the adverse impact due to the COVID-19 outbreak.
Sep 2020	ADNOC is yet to finalize the submission dates of the commercial bids.
Jul 2020	The submission date for the commercial bids has now been set for November 2020.
May 2020	The deadline for bids submission has been delayed until 31st July 2020.
Apr 2020	The submission of the bids has been set for 31st May 2020.
Mar 2020	The commercial bids submission deadline has been further extended until 22nd April 2020.
Mar 2020	The bidders are preparing to submit the commercial bids on 29th March 2020.
Feb 2020	ADNOC is carrying out technical clarification meetings with the bidders for the main contract.
Jan 2020	KBR, SNC Lavalin and TechnipFMC will be providing PMC services for package 2.
Jan 2020	Clarification meetings are being held for the bidders by ADNOC.
Nov 2019	Contractors have submitted technical bids. The commercial bids are expected to be submitted by December.
Nov 2019	The deadline for technical bids submission has been extended to 11th November 2019.
Oct 2019	The submission of technical bids has been extended till 7th November 2019.
Oct 2019	ADNOC, Lukoil, and the Russian Direct Investment Fund (RDIF) have agreed to sign a framework agreement on future cooperation for the project.
Oct 2019	ADNOC has extended the submission of technical bids for the 30th of October 2019.

Project Status

Date	Status
Sep 2019	The technical bids submission has been scheduled to 10th of October 2019.
Aug 2019	ADNOC has issued the invitation to bid for the main contract. Technical bids submission has been scheduled for the 26th of September 2019.
Jul 2019	ADNOC is expected to issue an invitation to bid by mid of September 2019.
Mar 2019	ADNOC is expected to issue the invitation to bid for the EPC contract in May 2019.
Feb 2019	NMDC has been awarded the contract to carry out reclamation, dredging and marine works for the ghasha concession for a contract value of \$1.36 billion. The works will be carried out for 38 months.
Jan 2019	Reclamation and marine works contractor will be awarded by the end of Q1 2019.
Dec 2018	ADNOC awarded OMV with 5 per cent stake in the Ghasha offshore gas concession.
Oct 2018	EPC bids are currently under review. The contract shall be awarded at the end of January 2019.
Jul 2018	ADNOC has extended the deadline to 26 August 2019 for the contract bids to reclaim a series of offshore islands for the development of its Hail and Ghasha sour gas fields.
Jun 2018	Feed is still undertaken and these contractors submitted EOI for C,D and E: Archirodon Dredging International Hyundai Engineering & Construction Jan De Nul NMDC Royal Boskalis Westminster Six Construct Van Oord
Feb 2018	FEED is being carried out at the moment.
Jan 2018	Fugro has been selected to undertake geophysical and geotechnical surveys and has just started these works for the project.
Jan 2018	The team is not allocated yet at Bechtel. The company is waiting to receive a go-ahead and a plan from the UK head office.
Jan 2018	The FEED contract has been awarded to Bechtel. It is expected to be completed by Q4 2019.
Dec 2017	Companies have submitted bids for the front end engineering design (FEED) contract from: Technip Flour Corporation Bechtel Worley Parsons
Oct 2017	Some further discussions and planning are taking place before any further movement.
Aug 2017	Planning is still taking place, FEED announcement is yet to happen.
Jul 2017	KBR has been officially awarded the PMC contract. It is also understood that the FEED enquiry hasn't been out yet.
Jun 2017	KBR is expected to win the PMC deal for the sour gas reservoirs. The tendering process is overseen by OMV. The FEED contract is still under bidding stage since the process has been pushed back to a later date.
Jan 2017	FEED contract still requires allocation and there's no news regarding this progress at this moment.
Jun 2016	The FEED contract is yet to be announced.
Mar 2016	Pre-qualification of companies to carry out the FEED has been announced.
Feb 2015	OXY has been appointed with a \$500 million four-year contract for exploration and development of the field. The contract includes 3D seismic surveys, drilling of appraisal wells and conducting of engineering studies necessary for the fields' development.

Contractors

Contract Type	Pre-Qualified	Bidders	Awarded
PMC	<ul style="list-style-type: none"> • Fluor Corporation • KBR - Kellogg Brown & Root • Kent • Technip Energies • Wood • Worley 	<ul style="list-style-type: none"> • Fluor Corporation • KBR - Kellogg Brown & Root • Kent • Technip Energies • Wood • Worley 	<ul style="list-style-type: none"> • KBR - Kellogg Brown & Root • Kent • Technip Energies
EPC	<ul style="list-style-type: none"> • Archirodon Construction • CCC - Consolidated Contractors Company • China Petroleum Pipeline Engineering Corporation - CPPE • CPECC - China Petroleum Engineering & Construction Company • Daewoo Engineering & Construction • DSME - Daewoo Shipbuilding & Marine Engineering • ENPPI • Essar Projects Limited (EPL) • Fluor Corporation • GS Engineering & Construction • Hyundai Engineering & Construction • JGC Corporation • L&T - Larsen & Toubro • Maire Tecnimont • McDermott International • NPCC - National Petroleum Construction Company • Petrofac • Saipem • Samsung • SEG - Sinopec Engineering Group • Siirtec Nigi • SK Engineering & Construction • Subsea 7 • Technip Energies • Tecnicas Reunidas 	<ul style="list-style-type: none"> • Archirodon Construction • CPECC - China Petroleum Engineering & Construction Company • Hyundai Engineering & Construction • NPCC - National Petroleum Construction Company • Petrofac • Saipem • Samsung • SEG - Sinopec Engineering Group 	
FEED	<ul style="list-style-type: none"> • Fluor Corporation • KBR • Technip Energies • Wood • Worley 	<ul style="list-style-type: none"> • Fluor Corporation • Technip Energies • Worley 	

Sub-Contractors

Contractor	Contract Type
Fugro	Geophysical and Geotechnical Surveys
Artelia	International PMC for Islands Design and Surveying

Project Schedules

Project Announced	1Q-2015
Feasibility Study	1Q-2015
FEED ITB	1Q-2016
PMC	3Q-2017
FEED	1Q-2018
EPC ITB	3Q-2019
FEED ITB	3Q-2021
Engineering & Procurement	4Q-2022
Construction	1Q-2023
Completed	1Q-2025

Project Scope

The project's scope of work will include:

- Facilities to be installed on the project's artificial islands
- Ghasha offshore processing plant
- Central living quarters

Project Finance

Abu Dhabi National Oil Company (ADNOC) is the project client. It is 60% owned by ADNOC and 40% owned by Occidental Petroleum (OXY).

The Ghasha ultra-sour gas concession comprises of the Hail, Ghasha, Dalma, Nasr, Sarb, Bu Haseer, Shuweihat, and Mubarraz offshore sour gas fields. The stakeholders of the concession are:

- ADNOC - 55%
- Eni - 25%
- Wintershall Dea - 10%
- OMV - 5%
- Lukoil - 5%

ADNOC has signed the PMC framework agreement with 3 engineering firms for the Ghasha concession and has been awarded to KBR, SNC Lavalin, and TechnipFMC. The firms will share a 50:30:20 percent ratio, with KBR as the lead project management firm followed by SNC Lavalin and Technip FMC. PMC services will be provided for all the packages of the Hail and Ghasha Development project.

Key Personnel

Name	Designation	Company	Email	Telephone
Available to Subscribers Only	Manager- Gas Projects Division	ADNOC	Available to Subscribers Only	Available to Subscribers Only
Available to Subscribers Only	Project Contract Manager	ADNOC	Available to Subscribers Only	Available to Subscribers Only
Available to Subscribers Only	Office Administrator - Upstream	ADNOC	Available to Subscribers Only	Available to Subscribers Only
Available to Subscribers Only	Technical Centre Manager	ADNOC	Available to Subscribers Only	Available to Subscribers Only
Available to Subscribers Only	Project Manager, Pipelines	Bechtel	Available to Subscribers Only	Available to Subscribers Only
Available to Subscribers Only	Business Development Manager	Bechtel	Available to Subscribers Only	Available to Subscribers Only
Available to Subscribers Only	Business Development Director - MENA	KBR	Available to Subscribers Only	Available to Subscribers Only
Available to Subscribers Only	Project Manager	National Marine Dredging Company	Available to Subscribers Only	Available to Subscribers Only
Available to Subscribers Only	Junior Construction Engineer	National Marine Dredging Company	Available to Subscribers Only	Available to Subscribers Only
Available to Subscribers Only	Senior Project Manager	National Marine Dredging Company	Available to Subscribers Only	Available to Subscribers Only
Available to Subscribers Only	Executive Assistant - VP of Business Development	Occidental Petroleum (OXY)	Available to Subscribers Only	Available to Subscribers Only
Available to Subscribers Only	President and General Manager	Occidental Petroleum (OXY)	Available to Subscribers Only	Available to Subscribers Only
Available to Subscribers Only	Business Development Manager	Petrofac	Available to Subscribers Only	Available to Subscribers Only
Available to Subscribers Only	Procurement Assistant	Saipem	Available to Subscribers Only	Available to Subscribers Only

Related Projects

Project	Country	Budget	Status
ADNOC - Hail and Ghasha Megaproject - Overview	U.A.E.	15,000,000,000	Construction
ADNOC - Hail and Ghasha Megaproject - Package 1 - Compression Facilities	U.A.E.	3,000,000,000	FEED ITB
ADNOC - Hail and Ghasha Megaproject - Package 3 - Manayif Utilities & Tie-ins	U.A.E.	2,000,000,000	FEED ITB
ADNOC - Hail and Ghasha Megaproject - Package 4 - Manayif Gas Processing Plant	U.A.E.	6,000,000,000	FEED ITB
ADNOC - Hail and Ghasha Megaproject - Package 5 - Utilities	U.A.E.	150,000,000	Construction

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DMS Global

Office 1004F, twofour54
Building No. 6, Park Rotana Office Complex
Al Salam Street, Eastern Ring Road
P.O Box 77998, Abu Dhabi, UAE
info@dmsglobal.net
www.dmsglobal.net

Contacts

Sundeep Narula
Chief Commercial Officer
Mobile: (+971) 50 651 8010
snarula@dmsglobal.net

DMS Projects a Division of



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DMS Global

P.O. Box 30063, Manama
Kingdom of Bahrain
Tel: (+973) 1740 5590
Fax: (+973) 1740 5591

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